

Loan Request Form

Information About Your Business

Company Name: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____ Cell: _____

Primary Contact: _____

Email: _____ Website: _____

Year Business Established: _____ Tax ID #: _____

Type of Entity: Corporation Partnership LLC Sole Proprietorship

Number of Employees: Existing FTE: _____ Post Financing: _____

Affiliates: _____

Type/Nature of Business: _____ Name of Franchise: _____

Principal Owners (Must Account For 100% of the Ownership of Your Business)

Full Legal Name	Title	% Owned	Active in Company ?

Loan Request Information

Purchase Raw Land	\$	
Construction	\$	
10% Construction Contingency	\$	
Purchase Existing Building	\$	
Renovation/Remodeling	\$	
Purchase Equipment	\$	
Purchase Inventory	\$	
Debt Refinance	\$	
Closing Costs/Loan Expenses	\$	
Working Capital (Must Attach Detailed Schedule)	\$	
Purchase Business	\$	
Other (Specify: _____)	\$	
Other (Specify: _____)	\$	
Total Project Cost		
	\$	0.00
Less: Your Cash Injection	\$	
Less: Seller Financing	\$	
Less: Other (Specify: _____)	\$	
Less: Other (Specify: _____)	\$	
EQUALS : Your Loan Request		
	\$	0.00

Questionnaire

How will this loan benefit your business?

Who is the Insurance Agent for your business?

Name: _____ Phone: _____

Who is the CPA for your business?

Name: _____ Phone: _____

Do you have an attorney for this transaction?

Yes No

If yes, please provide attorney name/number:

Name: _____ Phone: _____

Does the subject business cash checks in excess of \$1,000 as a normal course of business?

Yes No

FOR LOANS INVOLVING REAL ESTATE:

Are you purchasing real estate using the loan?

Yes No

If yes, please provide complete address:

If yes, how do you plan to take title to the real estate?

Who is the Title Company?

Is there a survey available?

Other Information: